

Federal Tax Calendar

Here are some key dates for the current tax year

2017

January

- 17 – Fourth quarter 2016 estimated tax due. Use Form 1040-ES.
- 31 – Deadline for employers to provide copies of Forms W-2 and 1099 for 2016 to employees.

February

- 15 – If you claimed exemption from income tax withholding last year on the Form W-4 you gave your employer, you must file a new Form W-4 by February 15 to continue your exemption for another year.

March

- 1 – Deadline for farmers and fishermen who have a balance due on their taxes to file their 2016 individual income tax returns and pay the balance due without penalties.
- 15 – Deadline for 2016 S Corporation corporate tax returns (Form 1120-S) or to request an extension using Form 7004.

April

- 18 – Deadline to file 2016 individual income tax returns (Form 1040, 1040A, or 1040EZ) and any taxes owed, or to file for an automatic 6-month extension.
- 18 – Last day to contribute to a traditional IRA, Roth IRA, or SEP-IRA for the 2016 tax year.
- 18 – First quarter 2017 estimated tax due. Use Form 1040-ES.
- 18 – Deadline to file 2016 trust tax returns (Form 1041) or to request an automatic extension.
- 18 – Deadline to file 2016 partnership tax returns (Form 1065) or to request an automatic extension (Form 7004).
- 18 – Deadline to file 2016 corporate tax returns (Form 1120) or to request an automatic extension (Form 7004).

June

- 15 – Deadline for U.S. citizens living abroad to file individual tax returns and pay any tax, interest, and penalties due, or to request a 4-month extension (Form 4868).
- 15 – Second quarter 2017 estimated tax due. Use Form 1040-ES.

September

- 15 – Third quarter 2017 estimated tax due. Use Form 1040-ES.

October

- 1 – Deadline for existing employers to establish a SIMPLE IRA plan.
- 16 – If you were given a 6-month extension to file your income tax return for 2016, file Form 1040, 1040A, or 1040EZ and pay any tax, interest, and penalties due.
- 16 – Final deadline to file 2016 partnership tax return if you were given a 6-month extension.